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錦州銀行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

ANNOUNCEMENT ON THE PROPOSED REDEMPTION OF THE OFFSHORE PREFERENCE SHARES

Reference is made to the announcement of Bank of Jinzhou Co., Ltd. (the “**Bank**”) dated 19 August 2022 (the “**Announcement**”) in relation to, among others, the relevant matters on proposed redemption of 74,800,000 non-cumulative perpetual offshore preference shares (the “**Offshore Preference Shares**”) agreed by the board of directors (the “**Board**”) of the Bank. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As considered and approved by the Board, the Bank will exercise the right to redeem all of the Offshore Preference Shares on 27 October 2022 in accordance with the requirements of relevant laws and regulations and the articles of association of the Bank, under the conditions that the approval from the China banking regulatory authority is obtained and relevant requirements are complied with.

The Bank has received a reply letter from the Liaoning Office of the China Banking and Insurance Regulatory Commission (the “**CBIRC Liaoning Office**”) recently, pursuant to which, the CBIRC Liaoning Office agreed the redemption of the Offshore Preference Shares by the Bank.

Subsequently, the Bank will follow other relevant procedures regarding the Redemption with the regulatory authorities and The Stock Exchange of Hong Kong Limited in accordance with the requirements of relevant laws and regulations, the articles of association of the Bank and the issue documents of the Offshore Preference Shares and will perform its information disclosure obligations in respect of subsequent matters in accordance with the laws.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the People's Republic of China
13 September 2022

As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive directors; Mr. Zhao Chuanxin, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*